



UZMA BERHAD

(Company No : 769866-V)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

	(Unaudited) Current Quarter Ended 30.09.12 RM'000	(Unaudited) Corresponding Quarter Ended 30.09.11 RM'000	(Unaudited) Cumulative Period To Date 30.09.12 RM'000	(Unaudited) Corresponding Period To Date 30.09.11 RM'000
Revenue	81,366	56,257	206,534	131,408
Cost of sales	(66,112)	(46,827)	(165,095)	(104,503)
Gross profit	15,254	9,430	41,439	26,905
Other income	118	151	386	440
	15,372	9,581	41,825	27,345
Administrative expenses	(4,929)	(4,263)	(14,964)	(12,920)
Operating expenses	(2,147)	(579)	(6,064)	(3,663)
Finance costs	(766)	(14)	(1,536)	(483)
Share of profit/ (loss) in jointly controlled entities	649	(6)	2,249	(24)
Profit before taxation	8,179	4,719	21,510	10,255
Income tax expense	(2,005)	(1,265)	(4,933)	(1,585)
Profit after taxation	6,174	3,454	16,577	8,670
Other comprehensive income / (expenses), net of tax -Foreign currency translation	(328)	(275)	(323)	(361)
Total comprehensive income for the financial period	5,846	3,179	16,254	8,309

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.



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Profit after taxation attributable to :-				
Owners of the Company	5,691	3,291	15,692	8,158
Non-Controlling Interest	483	163	885	512
	<u>6,174</u>	<u>3,454</u>	<u>16,577</u>	<u>8,670</u>
Total comprehensive income attributable to:-				
Owners of the Company	5,524	3,157	15,530	7,976
Non-Controlling Interest	322	22	724	333
	<u>5,846</u>	<u>3,179</u>	<u>16,254</u>	<u>8,309</u>
Earning per share				
- Basic (sen)	4.31	2.65	12.12	6.58
- Diluted (sen)	-	-	-	-

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.

UZMA BERHAD
(Company No : 769866-V)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2012**

	(Unaudited)	(Audited)
	As at	As at
	30.09.12	31.12.11
	RM'000	RM'000
ASSETS		
Non-current assets		
Interest in jointly controlled entities	13,607	3,858
Property, plant and equipment	27,186	28,683
Deferred tax assets	69	48
Goodwill on consolidation	1,653	1,653
	<u>42,515</u>	<u>34,242</u>
Current assets		
Inventories	3,322	5,449
Trade receivables	84,051	60,466
Other receivables, deposits and prepayments	11,117	6,703
Tax recoverable	-	397
Amount owing by contract customers	8,828	6,069
Short-term investments	3,114	11
Fixed deposits with licensed banks	9,476	10,715
Cash and bank balances	21,525	14,607
	<u>141,433</u>	<u>104,417</u>
TOTAL ASSETS	<u>183,948</u>	<u>138,659</u>
EQUITY AND LIABILITIES		
Equity		
Share capital	66,000	40,000
Reserves	25,445	19,960
Shareholders' equity	<u>91,445</u>	<u>59,960</u>
Non-controlling interests	4,471	4,197
Total equity	<u>95,916</u>	<u>64,157</u>
Non-current liabilities		
Long-term borrowings	16,733	13,152
Deferred tax liabilities	1,973	477
	<u>18,706</u>	<u>13,629</u>
Current liabilities		
Trade payables	17,412	8,635
Other payables and accruals	44,527	36,503
Provision for taxation	2,209	337
Short-term borrowings	5,178	12,766
Bank overdraft	-	2,632
	<u>69,326</u>	<u>60,873</u>
Total liabilities	<u>88,032</u>	<u>74,502</u>
TOTAL EQUITY AND LIABILITIES	<u>183,948</u>	<u>138,659</u>
Net assets per share attributable to owners of the Company (RM)	0.69	0.75

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.

UZMA BERHAD
(Company No : 769866-V)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

	<-----Non- Distributable----->					Distributable			
	Share Capital RM'000	Share Premium RM'000	Foreign Exchange Translation Reserves RM'000	Merger Deficit RM'000	Capital Reserve RM'000	Retained Profits RM'000	Attributable To The Owners Of The Company RM'000	Non-Controlling Interests RM'000	Total Equity RM'000
Balance at 01.01.2011	40,000	21,966	(52)	(29,700)	51	15,659	47,924	4,312	52,236
Profit after taxation for the financial period	-	-	-	-	-	8,158	8,158	512	8,670
Other comprehensive income for the financial period, net of tax :									
- Foreign currency translation	-	-	(182)	-	-	-	(182)	(179)	(361)
Total comprehensive income for the financial period	-	-	(182)	-	-	8,158	7,976	333	8,309
Dividend paid to non-controlling interest	-	-	-	-	-	-	-	(665)	(665)
Balance at 30.09.2011	40,000	21,966	(234)	(29,700)	51	23,817	55,900	3,980	59,880

	<-----Non- Distributable----->					Distributable			
	Share Capital RM'000	Share Premium RM'000	Foreign Exchange Translation Reserve RM'000	Merger Deficit RM'000	Capital Reserve RM'000	Retained Profits RM'000	Attributable To The Owners Of The Company RM'000	Non-Controlling Interests RM'000	Total Equity RM'000
Balance at 01.01.2012	40,000	21,966	(78)	(29,700)	51	27,721	59,960	4,197	64,157
Profit after taxation for the financial period	-	-	-	-	-	15,692	15,692	885	16,577
Other comprehensive income for the financial period, net of tax :									
- Foreign currency translation	-	-	(162)	-	-	-	(162)	(161)	(323)
Total comprehensive income for the financial period	-	-	(162)	-	-	15,692	15,530	724	16,254
Contribution by owners of the Company:									
- Issuance of ordinary shares under a private placement	4,000	12,000	-	-	-	-	16,000	-	16,000
- Share issue expenses	-	(45)	-	-	-	-	(45)	-	(45)
Bonus issue	22,000	(22,000)	-	-	-	-	-	-	-
Dividend paid to non-controlling interest	-	-	-	-	-	-	-	(450)	(450)
Balance at 30.09.2012	66,000	11,921	(240)	(29,700)	51	43,413	91,445	4,471	95,916

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.

UZMA BERHAD*(Company No : 769866-V)***CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2012**

	(Unaudited) Cummulative Period To Date 30.09.12 RM'000	(Unaudited) Corresponding Period To Date 30.09.11 RM'000
Profit before taxation	21,510	10,255
Adjustments for non-cash items :		
Depreciation	2,476	1,229
Share of (profit)/ loss in jointly controlled entities	(2,249)	24
Other non-cash items	1,593	359
Operating profit before working capital changes	23,330	11,867
Changes in working capital	(12,402)	(11,537)
	10,928	330
Tax paid	(1,189)	(454)
Interest paid	(1,536)	(483)
Net cash from operating activities	8,203	(607)
Investing activities		
Interest received	213	85
Purchase of property, plant and equipment	(491)	(512)
Investment in a jointly controlled entity	(7,500)	-
Net cash used for investing activities	(7,778)	(427)
Financing activities		
Proceeds from issuance of share capital	16,000	-
Share issue expenses	(45)	-
Drawdown of term loan	4,796	1,463
Drawdown of factoring	-	229
Repayment of factoring	(7,314)	-
Repayment of term loan	(1,848)	(592)
Repayment of hire purchase	(129)	(42)
Dividend paid to non-controlling interest	(450)	(665)
Net cash from financing activities	11,010	393
Net change in cash and cash equivalents	11,435	(641)
Effect of exchange rate changes	(21)	(403)
Cash and cash equivalents at beginning of the period	22,701	11,633
Cash and cash equivalents at end of the period	34,115	10,589
Cash and cash equivalents at end of the period comprised:		
Short term investment	3,114	-
Fixed deposit with licences banks	9,476	3,190
Cash and bank balances	21,525	7,399
	34,115	10,589

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 December 2011.